



Filing ID #10022474

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Ameer Benno  
**Status:** Congressional Candidate  
**State/District:** NY04

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/25/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameer Benno Irrevocable Trust ⇒ American Century Growth MF [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Ameer Benno Irrevocable Trust ⇒ Brooklyn Arena 3% 7/15/36 [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ Buffalo NY 3.6% 7/1/30 [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ Chemours Company (CC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
Ameer Benno Irrevocable Trust ⇒ Cisco Systems, Inc. (CSCO) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ DowDuPont Inc. (DWDP) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ Dutchess County 5.5% 4/1/30 [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 -

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Dutchess County 5.5% 4/1/34 [GS]					\$1,000
Ameer Benno Irrevocable Trust ⇒ Express Scripts Holding Company (ESRX) [ST]		\$1,001 - \$15,000	None		
Ameer Benno Irrevocable Trust ⇒ Freeport 3.0 1/15/25 [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ General Electric Company (GE) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ Haverstraw NY 3% 10/15/27 [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ Intel Corporation (INTC) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ Invesco American Franchise Class A [MF]		\$100,001 - \$250,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
Ameer Benno Irrevocable Trust ⇒ Janney Advantage Insured Sweep [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ Keybank Ck Acct [BA]		\$1 - \$1,000	None		
Ameer Benno Irrevocable Trust ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ Monroe County 3.25% 6/1/27 [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ Monroe County 4.375% 1/15/33 [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ MTA 3.25% 11/15/33 [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Ameer Benno Irrevocable Trust ⇒		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 -

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
MTA 3.625% 11/15/37 [GS]					\$1,000
Ameer Benno Irrevocable Trust ⇒ MTA 4% 11-15-30 [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ MTA 4.25% 11/15/30 [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ Niagara Falls NY 3.0% 5/15/33 [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ NYC INDL 5.0% 1/1/36 [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ NYC Indl Dev 5.0% 3/1/36 [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Ameer Benno Irrevocable Trust ⇒ NYC Trans 2.25% 11/1/26 [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ NYC Trans 3% 11/1/30 [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ NYC Trans 3.0% 11/1/30 [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ NYC Trans 3.0% 11/1/31 [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ NYC Trans 3.0% 8/1/30 [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ NYC Trans 4.0% 2/1/40 [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ NYS Dorm 3.0% 10/1/24 [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ NYS Dorm 3.0% 2/15/27 [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ NYS Dorm 3.0% 7/1/28 [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Ameer Benno Irrevocable Trust ⇒ NYS Dorm 3.25% 10/1/31 [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ NYS Dorm 4.0% 2/15/36 [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ NYS Dorm 4.0% 3/15/30 [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ NYS Dorm 4.125% 7/1/26 [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ NYS Dormitory Auth. 3.0% 2/15/27 [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ Prothena Corporation plc - Ordinary Shares (PRTA) [ST]		\$1 - \$1,000	None		
Ameer Benno Irrevocable Trust ⇒ Triboro Bridge 3.25% 11/15/30 [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ Walt Disney Company (DIS) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Ameer Benno Irrevocable Trust ⇒ Watervliet NY 3.25% 9/1/28 [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ Yonkers NY 3.0% 8/15/24 [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ Yonkers NY 3.25% 11.15.31 [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ameer Benno Irrevocable Trust ⇒ Yonkers NY 3.25% 9/1/31 [GS]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Citibank Private Bank Accts [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
IRA-Morgan Stanley ⇒ Bank Deposit Program Money Market [BA]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA-Morgan Stanley ⇒ Bank Deposit Program Money Market [BA]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA-Morgan Stanley ⇒ Clearbridge Aggressive Growth C MF [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA-Morgan Stanley ⇒ Clearbridge Aggressive Growth C MF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA-Morgan Stanley ⇒ First Eagle Global C MF [MF]		\$1,001 - \$15,000	Tax-Deferred		
IRA-Morgan Stanley ⇒ First Eagle Global MF [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA-Morgan Stanley ⇒ Powershares QQQ ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA-Morgan Stanley ⇒ Powershares QQQ ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
NY's 529 ⇒ NY's 529 [5P]  LOCATION: NY		\$15,001 - \$50,000	Tax-Deferred		
Roth IRA-Janney ⇒ Janney-Invesco American Franchise MF [MF]		\$15,001 - \$50,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Finz & Finz, P.C.	Salary	\$56,843.29	\$144,999.00
Finz & Finz, P.C.	Attorney Fees	\$ .00	\$120,000.00
Benno & Associate P.C.	Legal Services	\$13,658.00	\$244,116.00
Benno & Associate P.C.	Salary	\$ .00	\$25,000.00
Kidz Therapy Services PLLC	Spouse salary	\$6,728.00	\$7,995.00

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Premier Camp Company LLC	Spouse salary	\$.00	\$1,831.51

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	San Astroff	Oct. 2010	Personal loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Owner	Benno & Associates P.C.
Chairman	The Solis Justitia Project, Inc.
Director	New York State Academy of Trial Lawyers
Recording Secretary	The Nassau Lawyers' Association of Long Island, Inc.
Treasurer	The Nassau Lawyers' Association of Long Island, Inc.
Director	The South Bellmore Civic Association
President	The Merrick-Bellmore Jewish Community Council
Director	JNF-Lawyers for Israel, Long Island Chapter

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2015	Ameer Benno and Finz & Finz, P.C.	Payment for previous legal work by me on cases contingent on successful resolution of said cases

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Certain confidential clients are not reported per NY RPC 1.6 (Mineola, NY, US)	Legal services

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>Ameer Benno Irrevocable Trust</li> </ul>
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- IRA-Morgan Stanley
- IRA-Morgan Stanley (Owner: SP)
- NY's 529  
LOCATION: NY
- Roth IRA-Janney

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Ameer Benno , 05/25/2018